

Charitable Life Insurance Evaluation Guidelines

This report summarizes the key points of NCPG's Charitable Life Insurance Evaluation Guideline, demonstrates how they can be used by charitable gift planners to evaluate the appropriateness of insurance gifting plans for their institutions, and reports on additional work being done to provide more specific guidance.

Council Services

This report demonstrates the various ways NCPG supports planned giving councils, describes new tools that have been developed for councils, and provides membership statistics.

Financial Management

This report provides an overview of NCPG's 2007 year-end financials.

Financial Oversight

This report explains the role of the Board of Directors and NCPG Treasurer in overseeing the fiscal aspects of NCPG's operations and management.

Gift Planner Profile 5

Gift Planner Profile 5 is the latest NCPG survey that collects information on key demographics and professional practices. This report provides key findings from the survey, which was completed in September of 2007. Additional reports of survey data will be published in *The Journal of Gift Planning* and on the NCPG web site.

Government Relations

This report takes a look at NCPG's continuing agenda for the 111th Congress, with a special focus on the IRA Charitable Rollover and NCPG's advocacy efforts.

Introduction to the NCPG Leadership Assembly

This introduction to the 2008 NCPG Leadership Assembly provides an overview of the event and outlines NCPG's Ends Policies, which guide all NCPG programs and activities.

***The Journal of Gift Planning* and NCPG Online Library**

This report reviews readership and content areas for The Journal of Gift Planning and outlines basic information about content and usage of the NCPG Online Library.

The National Conference on Planned Giving

The National Conference on Planned Giving is the annual educational conference for charitable gift planners. This report provides detailed information on the dates and location of the 2008 National Conference on Planned Giving. The report also previews some of the event highlights, as well as the session formats.

Nominating Report

This report presents the 2009 Board of Directors slate; lists members of the Nominating Committee; outlines the procedure for selecting the board slate; and lists qualifications of board candidates.

Strategic Directions Task Force

The Strategic Directions Task Force summarizes its findings. The task force was created to evaluate the current state of charitable gift planning and recommend new ways that NCPG can best address these needs in the near-term and future. The work of the Strategic Directions task force lays sets the foundation for NCPG's new brand.