



Council Resources

2009 Leadership Assembly Materials

[POWERPOINT PRESENTATIONS](#) | [MEETING DOCUMENTS](#) | [BREAKOUT SESSION HANDOUTS](#)

PowerPoint Presentations

- [Introduction to the 2009 Leadership Assembly](#)
- [Government Relations](#)
- [Charitable Life Insurance Guidelines](#)
- [National Conference on Philanthropic Planning](#)
- [Council Membership and Services](#)
- [Financial Oversight](#)
- [Financial Management](#)
- [Nominating Committee](#)

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Meeting Documents

(most documents are pdfs)

- [2008 Leadership Assembly Minutes](#)
- [Attendee Roster](#)
- [2010 Board of Directors Slate](#)
- [Board Speaking to Councils Policy](#)
- [Councils and Their Assigned Board Liaisons](#)
- [Council Governance](#)
 - [Consent Agenda](#)
 - [Council Governance](#) (PowerPoint Presentation)
 - [Format for Proposal Submission](#)
 - [Goal Worksheet](#)
 - [Quick Strategic Planning Exercise](#)
- [Council Leadership Resources Web Diagram](#)
- [Council Pledge Form](#)
- [Council Roster](#)
- [Individual Pledge Form](#)
- [Investment Review Committee](#)
- [Ends Policies](#)

[Join/Renew Membership](#)

[Resource Center](#)

[Charitable IRA Survey](#)

[Media Center](#)

[Council Resources](#)

[Leadership Assembly](#)

[News Archive](#)

- [PPP Board Biographies](#)
- [PPP Staff Biographies](#)
- [PPP Staff Organizational Chart](#)
- [PSA Order Form - LEAVE A LEGACY](#)
- [Statement of Financial Position - December 2008](#)
- [Statement of Income and Expenses Summary - December 2007](#)
- [Welcome to the 2009 Leadership Assembly](#)
- [Your Gift is Important](#)

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Breakout Session Materials

(all documents are pdfs)

- [Lab: Creating a New Leader Orientation Program](#)
- Engaging Broader Constituencies: Council Awards Programs
 - [Planned Giving Group of Indian River](#)
 - [Nebraska Partnership for Philanthropic Planning \(coming soon\)](#)
- [Lab: Creating a Plan for Community Partnerships](#)
 - [Colorado Planned Giving Council, Fellowship Program](#)
 - [Saint Louis Planned Giving Council, Day-long Conference \(coming soon\)](#)
 - [Georgia Planned Giving Council, PG-13 Study Group](#)
- Lab: Creating a Brown Bag Discussion Series
 - [Instructions](#)
 - [Worksheet #1; Worksheet #2](#)
- [Lab: Co-Creation Conversations](#)
- Research: [2009 Council Survey](#) and Local Council Member Surveys
 - [Central Ohio Planned Giving Council Member Survey](#)
 - [Planned Giving Council of Houston Member Survey \(Excel file\)](#)

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